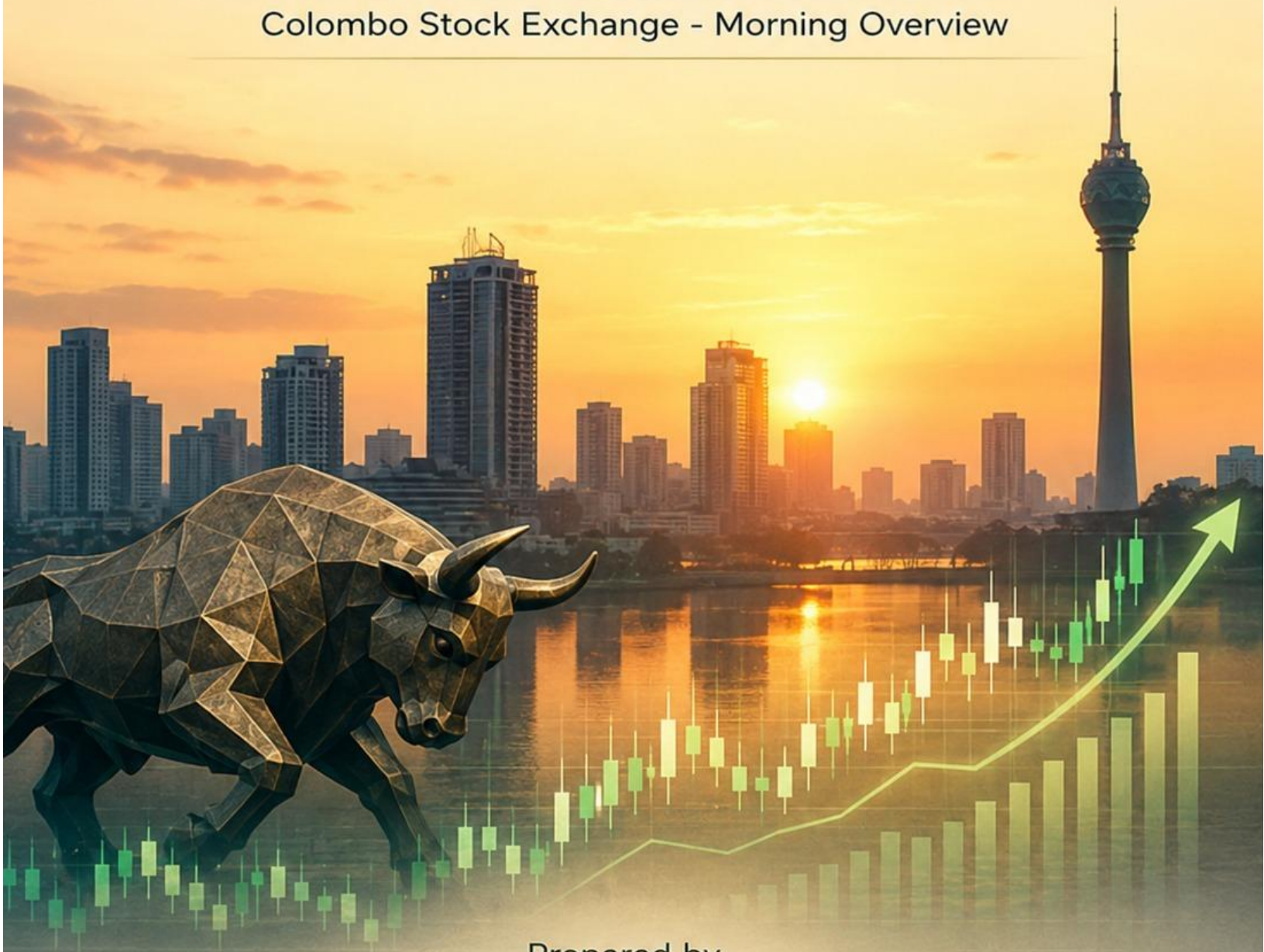


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Thursday, August 13, 2026

Equity Update				Global Indices			
				12-Aug			
		Chg	Chg%		Developed Markets		
ASPI	▲	15.77	0.07%	21,419	 Dow Jones	▼	53,770
S&P SL 20 Index	▲	17.1	0.29%	6,000	 Euro Stoxx 50	▼	6,534
Total Turnover (LKR)	▲			2,055,317,516	 FTSE 100	▼	10,833
Market Capitalization (LKR)	▼			7,766,439,529,553	 Nikkei 225	▲	68,512
					 Hang Seng	▼	25,429
					Frontier Markets		
PER (x)				11.3	 VN index	▲	1,796
PBV (x)				1.3	 KSE-100	▲	180,311
DY (%)				3.0			

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				12-Aug	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 329.9	339.0	Gold (USD/t.oz)	▲ 4,471
GBP		£ 444.4	459.1	Gold (LKR/t.oz)	▼ 1,474,077
EUR		€ 379.2	392.6	Brent Crude Oil (USD/Bbl)	▼ 88
JPY		¥ 2.1	2.1	Copper (USD/Lbs)	▼ 656
CNY		¥ 48.3	50.9	Cotton (USD/Lbs)	▼ 84
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▼ 3,311
				Palm Oil 3M forward (MYR/MT)	▼ 4,717

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth:		NCPI YoY Change:	
		2026 Q1 = 5.1%		June 2026 = 6.50%	
				CCPI YoY Change:	
				July 2026= 7.30%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

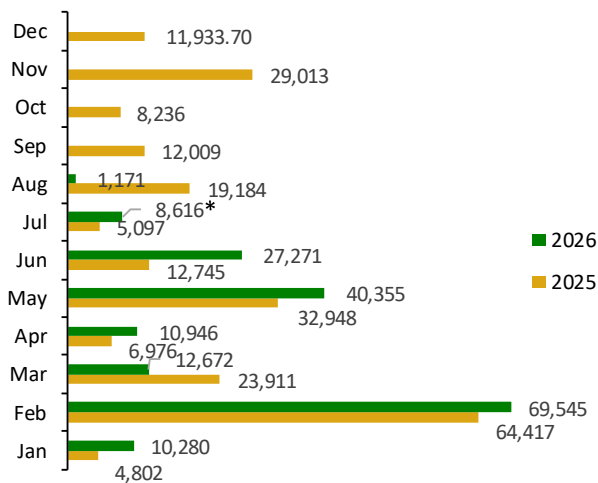


Scan here for contacts & disclaimer

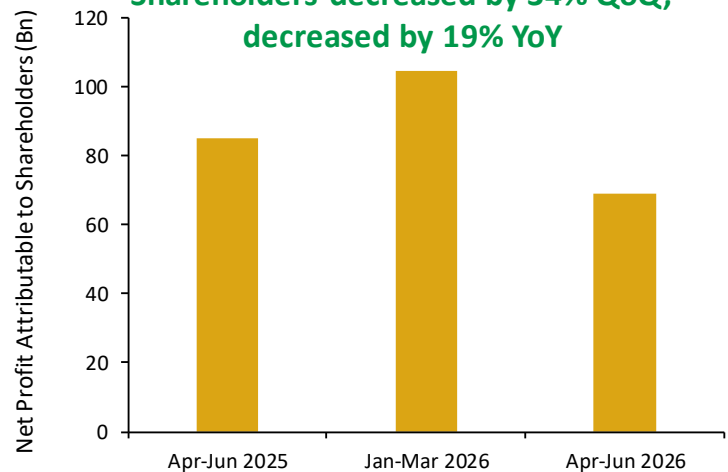
Thursday, August 13, 2026

Company	Dividend Per Share	Final/ Interim	XD Date	Record Date	Date of Payment
SOY(N)	LKR 8.00	First and final	14-Aug	17-Aug	4-Sep
KCAB(N)	LKR 1.6	First	14-Aug	17-Aug	4-Sep
BOPL(N)	LKR 4.5	Second	14-Aug	17-Aug	4-Sep
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
BPPL(N)	LKR 0.25	First	18-Aug	19-Aug	8-Sep
JKL(N)	LKR 0.33	First	19-Aug	20-Aug	9-Sep
ONAL(N)	LKR 1.40	Final	21-Aug	24-Aug	11-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
HARI(N)	LKR 73.00	Final	23-Sep	24-Sep	12-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 180,727 Mn as dividends from January - August* 2026



Cumulative Net Profit Attributable to Shareholders decreased by 34% QoQ, decreased by 19% YoY



*Until August 12, 2026